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NEW CLIENT QUESTIONNAIRE

Welcome to Synergetic Wellness and Counseling! Thank you for taking a few minutes to fill out this form. The information you provide is confidential and will be helpful for you and your counselor when you meet for the first time. If you have any questions, just ask!

Today's Date _____

Name _____ Age _____ Date of Birth _____

Address _____
street city state zip

Phone (Primary) _____ (Secondary) _____

Email (please print clearly) _____

Ethnicity _____ Where did you grow up? _____

Education _____ Occupation _____

What is your religious background / involvement? _____

Emergency contact person (name, relationship, phone, address). _____

Closest Relationships (please list name, birth date, relationship, and whether they live with you)

| Name | Birth Date | Relationship | Living with you? |
|-------|------------|--------------|------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

Family Information:

Marital Status (check any that apply): Single _____ Dating _____ Committed Relationship _____ Engaged _____

Married _____ (how long? _____) Separated _____ (how long? _____) Divorced _____ (how long? _____)

Spouse's Name (if applicable) _____ Age _____ Occupation _____

Please describe your current living arrangement (Do you live with others?) _____

I would describe my friendships as: Close ___ Somewhat close ___ Distant ___ Conflicted ___

I would describe my relationship with my mother as: Close ___ Somewhat close ___ Distant ___ Conflicted ___

I would describe my relationship with my father as: Close ___ Somewhat close ___ Distant ___ Conflicted ___

How many siblings do you have? _____ How would you describe your relationship?

Medical Information:

Have you participated in any therapy before? Y ___ N ___ If yes, when? _____ Reason _____

Are you, currently seeing a psychiatrist? Y ___ N ___

Doctor's name and phone _____

Are you on any medications? Y ___ N ___ If so, what and why (Can attach list if needed)? _____

Have you or a family member ever been hospitalized for mental or emotional illness? Y ___ N ___

If yes, please explain—dates, where, reason: _____

Substance abuse / addiction history? No ___ Yes (please explain) _____

Legal History (arrests, prison, DUI) _____

How can we help? Please tell us in your own words what brings you here today _____

What are your 2 most important goals for therapy?

1. _____

2. _____

Common problem/symptom checklist. Fill in: 0 - none, 1 - mild, 2 - moderate, 3 - severe.

| | | | |
|-----------------------|---------------------|---------------------|------------------|
| ___marriage | ___child custody | ___alcohol/drugs | ___God/faith |
| ___family | ___weight control | ___other addictions | ___Sleeping |
| ___parents | ___disabled | ___grief/loss | ___past hurts |
| ___children | ___work/career | ___depression | ___codependency |
| ___divorce/separation | ___school/learning | ___fear/anxiety | ___intimacy |
| ___communication | ___money/budgeting | ___anger control | ___sexual issues |
| ___Self esteem | ___aging/dependency | ___loneliness | ___trauma |

Crisis Information: Are you having any current suicidal thoughts, feelings or actions? Y_____N_____

If yes, explain _____

Any current homicidal or violent thoughts or feelings, or anger-control problems? Y_____N_____

If yes, explain _____

Any issues, hospitalizations, or imprisonments for suicidal or assault behavior? Y_____N_____

If yes, describe _____

Any current threats of significant loss or harm (illness, divorce, custody, job loss, etc.)? Y_____N_____

If yes, describe _____

Who referred you to us? _____

Is there any additional information that you feel is important for us to know?

THANK YOU for taking the time to fill out this information sheet. This will be reviewed with you during your first counseling session.